

# Bequest Language



Please note, Opportunity Council is currently unable to accept donations of closely held securities or tangible property. If you are considering a donation of real estate, please contact Greg Winter, Executive Director at [greg\\_winter@oppco.org](mailto:greg_winter@oppco.org).

## Opportunity Council Information

**Legal Name:** Opportunity Council

**Legal Address:** 1111 Cornwall Avenue, Bellingham, WA 98225

**Federal Tax ID Number:** #91-0787820

## Sample Wording:

### **Sample #1: Percentage-based Bequest:**

I give and bequeath to Opportunity Council (of 1111 Cornwall Avenue, Bellingham, Washington, 98225) for its general charitable purposes an amount equal to \_\_\_% of my gross estate, as finally determined for federal estate tax purposes.

### **Sample #2: Residual Bequest:**

All [or \_\_\_% of] the residue of my estate, I give, devise and bequeath to Opportunity Council of 1111 Cornwall Avenue, Bellingham, Washington, 98225 for its general charitable purposes.

### **Sample #3, Bequest of a Specific Amount:**

I give and bequeath to Opportunity Council of 1111 Cornwall Avenue, Bellingham, Washington, 98225 the sum of \$\_\_\_\_\_ for its general charitable purposes.

### **Sample #4, Bequest of Stock**

I give, devise and bequeath to Opportunity Council (of 1111 Cornwall Avenue, Bellingham, Washington), for its general charitable purposes [# of shares] shares of [publicly traded company name].

### **Sample #4, Contingent Bequest:**

In the event that any of the above-named beneficiaries predeceases me, or that any of the above bequests shall otherwise not be effective, I give, devise and bequeath that share in question to Opportunity Council of 1111 Cornwall Avenue, Bellingham, Washington, 98225 for its general charitable purposes.