

Stock Transfer Instructions:



Opportunity Council Brokerage Information:

Stock donations to Opportunity Council (Tax ID#: 91-0787820) must be transferred to our account at US Bancorp Investments.

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| Brokerage: | US Bancorp Investments |
| Broker: | Greg Herrling, 360-738-2622 |
| DTC#: | 0280 |
| Account Name: | Opportunity Council |
| Opportunity Council Acct. #: | 13928031 |
| Opportunity Council Tax ID #: | 91-0787820 |

How to Transfer Stock:

1. **Contact your broker** and inform them that you would like to donate stock to Opportunity Council (Tax ID#: 91-0787820). Share the brokerage information above with them.
2. **Inform Opportunity Council of your gift.** As security dealers do not inform nonprofits when gifts have been transferred to our account, and do not provide information about the source of the gift, we *strongly* encourage you to alert us in advance with the details of your appreciated gift so we can properly acknowledge your donation. To ensure a timely gift acknowledgement, please provide the following information to Katie Rose at katie_rose@oppco.org or by calling 360-734-5121 x 1332.

In your message, please include:

- Your name, address, phone number and/or email address.
- Name of the security you are donating
- Number of shares
- Approximate transfer date and transferring brokerage firm